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**NATIONAL STANDARD OF THE
PEOPLE'S REPUBLIC OF CHINA**

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**Project, programme and portfolio management - Guidance on
portfolio management**

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Foreword

This standard was drafted in accordance with the rules given in GB/T 1.1-2009.

This standard uses the translation method equivalent to ISO 21504.2015 "project, program group and project portfolio management project portfolio management refers to south".

This standard is proposed and managed by the National Project Management Standardization Technical Committee (SAC/TC343).

This standard was drafted. Shanghai Quality and Standardization Research Institute, China Aviation Integrated Technology Research Institute, Dongying Huanglan Fusion Productivity Promotion

Jincheng Co., Ltd., Guangdong Huice Standardization Service Co., Ltd., Xingkedu Technology (Taizhou) Co., Ltd., China Standardization Association, Hangzhou

Standardization Institute, Zhejiang Standardization Association, Shenzhen Standard Consulting Co., Ltd., China Council for the Promotion of International Trade

Hui, Shenzhen Maxwell Technology Co., Ltd., Beijing Zhize Huitong Technology Incubator Co., Ltd., Zhejiang Yangtze River Delta Standard Technology Research Institute,

Guangdong Biranmei Landscape Art Co., Ltd., Xinjiang Uygur Autonomous Region Quality and Technical Supervision Cadre Education Center, Hangzhou Fangxin Enterprise Management Co., Ltd.

Company, Qingdao Haode Boer Industrial Co., Ltd., Wenzhou Jiahe Standardization Information Technology Office, Guangdong Boyang Architectural Planning and Design Co., Ltd.

Hangzhou University of Electronic Science and Technology, Beijing (Xiamen) Technology Service Co., Ltd., Beijing Huitong Qida Culture Communication Co., Ltd.

1 Scope

This standard gives basic guidance for project, program and portfolio management, and is related to public institutions and private companies.

What type and size of organization or industry.

This standard applies to the specific environment of project portfolio management and does not provide for project management, program management or general business project portfolio.

Specific guidance on management (eg financial portfolio management).

2 Terms and definitions

The following terms and definitions apply to this document. For the convenience of reading, the following "project, program group and project portfolio" is referred to as "project portfolio".

2.1

Portfolio portfolio

Projects, programs, and other related projects that are integrated for effective management in order to achieve the overall or partial strategic goals of the organization jobs.

2.2

Portfolio component portfolio

Project, program group, project portfolio or other related work.

2.3

Portfolio manager portfoliomanager

The individual or organization responsible for implementing project portfolio management may be supported by a portfolio management team.

2.4

Strategic alignment

Filter the components of the portfolio to achieve the organization's strategic goals.

3.1 The necessity of project portfolio management

Implementing portfolio management is an inevitable decision for an organization to achieve its strategic goals or for other market or financial considerations.

An organization's decision to implement portfolio management is based on the following considerations.

a) Evaluation of the impact of the implementation of portfolio management, including organizational changes in structure, responsibilities, and culture.

Digestion and absorption capacity;

b) An assessment of the risks and opportunities generated by the implementation of portfolio management.