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PEOPLE'S REPUBLIC OF CHINA

GB/T 35620.2-2024

Specification for the actuarial data index system of old-age insurance - Part 2: The basic old-age insurance for urban and rural residents

养老保险精算数据指标体系规范 第2部分：城乡居民基本养老保险

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Foreword

This document is in accordance with the provisions of GB/T 1.1-2020 "Guidelines for standardization work Part

1.Structure and drafting rules for standardization documents" Drafting. This document is Part 2 of GB/T 35620 "Specification of Pension Insurance Actuarial Data Indicator System". GB/T 35620 has been published. The following parts.

1.Basic pension insurance for enterprise employees. Please note that some of the contents of this document may involve patents. The issuing organization of this document does not assume the responsibility for identifying patents. This document is proposed by the Ministry of Human Resources and Social Security of the People's Republic of China. This document is under the jurisdiction of the National Technical Committee for Standardization of Social Insurance (SAC/TC474). This document was drafted by: Social Insurance Management Center of the Ministry of Human Resources and Social Security, Hubei Social Insurance Service Center, Anhui Provincial Social Insurance Bureau, Jiangxi Provincial Social Insurance Management Center, Xinjiang Uygur Autonomous Region Social Insurance Center, Shandong Province Zibo Social Insurance Bureau Social Insurance Center, Weihai City, Shandong Province, Social Insurance Center, Yinchuan City, Ningxia Hui Autonomous Region, Social Insurance Management Center, Xinjiang Production and Construction The Sixth Division Social Insurance Management Center of the Corps is established. The main drafters of this document are. Hu Shuang, Zhang Qi, Zhang Yaping, Ni Ruguo, Chen Baolin, Hu Dongyun, Jiang Liu, Wang Yang, Chen Weitao, Yi Jian, and Wang Ping.

Based on the document user principle, GB/T 35620 "Specifications for Pension Insurance Actuarial Data Indicator System" is planned to consist of four parts.

1.Basic Pension Insurance for Enterprise Employees. The purpose is to standardize the actuarial data indicator system for basic pension insurance for enterprise employees 's construction.

2.Basic Pension Insurance for Urban and Rural Residents. The purpose is to standardize the actuarial data indicator system for basic pension insurance for urban and rural residents. 's construction.

3.Pension insurance for staff of government agencies and public institutions. The purpose is to standardize the pension insurance for staff of government agencies and public institutions Construction of actuarial data indicator system.

4.Pension insurance actuarial business procedures. The purpose is to standardize the rules and procedures of pension insurance actuarial calculation. This document aims to strengthen the construction of actuarial data standard system for basic pension insurance for urban and rural residents, strengthen the standardized collection of actuarial data, and establish a unified A complete core database for actuarial work to improve the efficiency and level of actuarial technology application. The explanations of the relevant statistical indicators in the "Explanations of Indicators" in the tables of this document are derived from the China Statistical Yearbook published by the National Bureau of Statistics. The interpretation of the Statistical Guidelines and the Human Resources and Social Security Statistical Reporting System is as follows: If there is any objection, please refer to the National Bureau of Statistics and the Human Resources and Social Security Bureau. If there is no national standard interpretation for the "Indicator Explanation" item in the table, only the data source is indicated. Standardization of pension insurance actuarial data indicator system Part

1 Scope

GB/T 35620.2-2024 specifies the actuarial data indicator system for China's basic old-age insurance for urban and rural residents, the non-contributory-heavy scheme that covers the population outside employee pension insurance and which is the larger of the two by number of participants. An actuarial projection of a pension scheme is only as good as the data feeding it, and for a scheme of this size, administered province by province, the definitions have to be identical or the national projection is meaningless. The standard sets the symbols, the classification and composition of the data indicators, and then two indicator systems: the public basic data indicators, the demographic, economic and administrative series the valuation rests on, and the actuarial business data indicators, the participant counts by age and status, the contribution records, the subsidies, the benefit payments, the fund balances and the flows between them, each defined with its scope, its unit and its source. It took effect on 26 October 2024.

This document defines the terms and definitions of the actuarial data indicator system for urban and rural residents' basic pension insurance, and provides the classification and The public basic data indicator system and the actuarial business data indicator system were established. This document is applicable to human resources and social security departments at all levels and social insurance agencies in carrying out actuarial calculations for basic pension insurance for urban and rural residents. Work.

2 Normative references

The contents of the following documents constitute the essential clauses of this document through normative references in this document. For referenced documents without a date, only the version corresponding to that date applies to this document; for referenced documents without a date, the latest version (including all amendments) applies to This document.

GB/T 31594 Social Insurance Core Business Data Quality Specification

GB/T 31596.1 Social insurance terminology Part

3 Terms and Definitions

The terms and definitions defined in GB/T 31594, GB/T 31596.1, GB/T 31596.2 and the following terms and definitions apply to this document.

3.1 Comprehensively apply relevant knowledge such as population, economics, statistics and actuarial mathematics to predict the future fund revenue and expenditure, debt level and operational risks of pension insurance. A quantitative analysis method to conduct forecasting and evaluation to ensure the smooth operation of the pension insurance system. [Source: GB/T 35620.1-2017, 3.1]

3.2 In basic pension insurance, it is a set of data indicators that need to be collected and used when conducting actuarial work for different pension insurances.

Note. Includes macroeconomics, population, employment and residents' income, etc. [Source: GB/T 35620.1-2017, 3.2]

3.3 When conducting actuarial work on basic pension insurance for urban and rural residents, the data needed to be collected and used are related to basic pension insurance for urban and rural residents. A collection of various actuarial data indicators.

3.4 insured population Participated in the basic pension insurance for urban and rural residents at the end of the reporting period (registered with the insurance agency and established payment records and the system was implemented in the year